

Independent Investment Bankers Corp Form CRS

Item 1 Introduction

06/30/2020

Independent Investment Bankers Corp is registered with the Securities and Exchange Commission as an Investment Adviser and as a Broker-Dealer. It is a member of FINRA and the Securities Investor Protection Corporation.

Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. The SEC offers free and simple tools to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS) which also provides information tailored to educate retail investors about financial professionals.

Item 2 Relationships and Services

What investment services and advice can you provide me?

Our firm offers private placement investments and investment advisory services to investors.

Our investment adviser firm offers non-discretionary services listed below, which means that you make the ultimate decision regarding the purchase of investments.

- Investment Adviser Solicitor referral—our firm does not monitor your accounts.

Our broker-dealer firm offers non-discretionary services listed below, which means that you make the ultimate decision regarding the purchase or sale of investments.

- Private Placement offerings—our firm does not monitor your accounts.

For additional information including minimum investment amounts, please see <https://www.adviserinfo.sec.gov/IAPD/default.aspx> for our Form ADV, 2A brochure (Items 4 and 7 of Part 2A or Items 4.A. and 5 of Part 2A Appendix 1). For our Regulation BI disclosure contact hgoddard@iibcorp.com.

Conversation starters. Ask your financial professional:

- Given my financial situation, should I choose an investment advisory service? Should I choose a brokerage service? Should I choose both types of services? Why or why not? How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

Item 3 Fees, Costs, Conflicts and Standard of Conduct

What fees will I pay?

Our fees are assessed at time of transaction and are disclosed in our Form ADV Part 2A . Some fees create a conflict of interest described below.

- If our firm charges you fixed fees our representatives may offer products to you that cost more and therefore you will be charged more. • We receive referral fees from Investment Advisers.

There are other fees and costs related to our Mergers and Acquisition services. Our most common fees and costs are Success Fees from M&A transactions and retainers..

Additional Information:

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For more detailed information about our fees and costs please review our Form ADV, Part 2A brochure (specifically Items 5.A., B., C., and D.) which can be found at <https://www.adviserinfo.sec.gov/IAPD/default.aspx>. For more detailed information about our broker-dealer fees and

costs please review our Regulation BI disclosure and Fee Schedule. You can contact hgoddard@iibcorp.com, for more information.

Conversation starters. Ask your financial professional:

– Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations as my broker-dealer or when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation as your broker-dealer or refer you to an investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations and investment adviser referral we provide you. Here are some examples to help you understand what this means.

- Our firm makes money by offering products and services to you that we in turn earn money on and therefore have an incentive to sell these products to you.

Conversation starters. Ask your financial professional:

– How might your conflicts of interest affect me, and how will you address them? **Additional information:**

For more detailed information about our fees and costs please review our Form ADV, Part 2A found at <https://www.adviserinfo.sec.gov/IAPD/default.aspx>. For more detailed information about our fees and costs please review our Regulation BI disclosure and Fee Schedule. Please contact hgoddard@iibcorp.com, for more information.

How do your financial professionals make money?

- Our professionals are compensated based on the products sold and therefore can earn higher fees by recommending certain products. • We receive success fees from M&A transactions and retainers..

Item 4 Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

Our firm does not have disciplinary history. Information about our firm is addressed in our Form ADV or Form BD. Visit <https://brokercheck.finra.org> for a free and simple search tool to research our firm and our financial professionals.

Conversation Starters. Ask your financial professional:

– As a financial professional, do you have any disciplinary history? For what type of conduct?

Item 5 Additional Information

You can find additional information about our services and request a copy of Form CRS by visiting www.iibcorp.com; emailing at hgoddard@iibcorp.com or calling us at 502-266-3000..

Conversation starters. Ask your financial professional:

– Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?